

# **RESOLV ADVANCED PRICING**

## **USER MANUAL**

Version 10.0

PRESENTED BY VISTAVU SOLUTIONS







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**Resolv Advanced Pricing** is part of the Resolv Suite, which has been certified by SAP as conforming to SAP's standards for Business One add-on solutions.



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VistaVu Solutions Inc. #3310, 605 5th Ave SW Calgary, AB, T2P 3H5 403-263-3435



#### RESOLV ADVANCED ALLOCATIONS USER GUIDE

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## **Advanced Pricing**

If your Company needs to set different price discounts based on Customers, Customer Groups, Ship To Addresses, or Items Groups within a date range, you will need Advanced Pricing.

The Advanced Pricing Module will allow you to set up different pricing based on Customers, Items, Quantities, and Units of Measure. These prices will affect Sales Quotations, Sales Orders, Deliveries, and A/R Invoices. They will override any SAP Price setting.

### Setup

#### **Item Price Groups**

Administration > Resolv Setup > Resolv Advanced Pricing > Item Price Groups

ltem	Price Groups	_ C	] ×
#	Code	Name	7
1	A11	A11	
2	A12	A12	-
3	A13	A13	
4	A14	A14	
5	A15	A15	
6	A16	A16	
7	Alfajores	Alfajores	
8	Dresses	Dresses	
9	H49	H49	
10	Lip stick	Lip stick	
11	Makeup	Makeup	
12	Perfume	Perfume	
13	Shoes	Shoes	
14	Sunglasses	Sunglasses	
15	1		
	OK Cancel		

This screen allows you to manage your Item Price Groups.

Once you set up the Item Price Groups, you will be able to associate an item with a group in the Item Master Data. This will allow you to set up special prices based on Item Groups.



#### **BP** Price Groups

Administration > Resolv Setup > Resolv Advanced Pricing > BP Price Group

This screen allows you to manage your Business Partner Price Groups.

Busi	ness Partner Price Groups	_ C	) ×
#	Code	Name	7
1	BQ T8	BQ T8	
2	BUR	Burger King	1
3	MCD	Mcdonald's	1
4	MS	Men Store	
5	SC	Special Customer	
6	Stores	Stores	
7	W&M	Women & Men Store	
8	WS	Women Store	
9			
	OK Cancel		

Once you set up the BP Price Groups, you will be able to associate a Business Partner with a BP Price Group in the Business Partner Master Data. This will allow you to set up special prices based on BP Groups.



#### Standard Price Hierarchy

tandar
Order 1 2 3 4

Administration > Resolv Setup > Resolv Advanced Pricing > Standard Price Hierarchy

The Standard Price Hierarchy dictates which Standard Price will apply in a given transaction. If there are multiple Standard Prices for different Customers and Items, the system will apply the Standard Price based on the Hierarchy.

#### Aggregate Price Hierarchy

Administration > Resolv Setup > Resolv Advanced Pricing > Aggregate Price Hierarchy

Aggreg	ate Price Hierarchy - Setup	_ ×
Order 1 2 3 4 5 6 7 8 9	ate Price Hierarchy - Setup         Scope         One BP By One Item         BP Price Group by One Item         All BPs By One Item         One BP By UoM Group         BP Price Group by UoM Group         All BPs By UoM Group         One BP By Item Price Group         BP Price Group by Item Price Group         All BPs By Item Price Group	Up Down
0	K Cancel	

The Aggregate Price Hierarchy dictates which Aggregate Price will apply in each transaction. If there are multiple Aggregate Prices for different Customers and Items, the system will apply the Aggregate Price based on the Hierarchy.



#### **Business Partner Setup**

Open the Business Partner Master Data, and make active the User Defined Fields, you will find the BP Price Group field. You can type or choose the group from the lookup. Choose the BP Price Group and Update.

U	DF		×
A	d. Pricing	•	
в	P Price Group 🔿 Sta	ores 🤤	Ē
List	t of Business Partne	er Price Groups 📃 🗖 💈	<b>x</b> 🛓
Fin	d 📔		halytics
#	Code	<ul> <li>Name</li> </ul>	
1	BQ T8	BQ T8	
2	BUR	Burger King	
3	MCD	Mcdonald's	
4	MS	Men Store	
5	SC	Special Customer	
6	Stores	Stores	
7	W&M	Women & Men Store	
8	WS	Women Store	
			-
_			
	Choose Cance	el <u>N</u> ew	

#### Item Setup

Open the Item Master Data, find the Item and make active the User Defined Fields; you will find the Item Price Group field, type the Group or choose from the lookup list, and update the item.

UDF	>
Adv. Pricing	
Item Price Group 🔿 Alfajores	Ĕ

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## **Standard Price**

The Standard Price will be calculated in every row in a marketing document. If the Business Partner and Item are within the scope, you will see the Unit Price change in every row after you add the quantities, and the system will update the Standard Price # field with the Standard Price that was applied.

The system will apply the Standard Price based on the hierarchy that you set up in the Standard Price Hierarchy window. The Standard Price Hierarchy – Setup window has four different combinations of BP, Items, BP Price Groups, and Item Price Groups to choose from.

ne Itact Pe		Joaqui							NO.	Primary	2886	
itact Pe		· · · · · · · · · · · · · · · · · · ·	n & Vicente Lt.						Statu	15	Open	
anne l	erson	📫 Joaqui	n 🔻 🗉						Post	ing Date	06/29/2020	
20mer i	Ref. No	•							Deliv	ery Date	06/29/2020	
al Curr	rency	*							Docu	ument Date	06/29/2020	
									Early	/ Bird	No	
em/Ser	rvice Ty	/pe Item	Accounting Rental Electron	ne bocuments	Adachi	iens Docur	ient beivery	Price Mod	le Net	Summary	Type No Su	mmary T
Ту	pe	Item No.	Item Description		Whse	UoM Code	Quantity	Unit Price	Price Override	Standard Price #	Aggregate Price #	Dis Z
		DFLP002	Dior Flash Luminizer Radiance Bo	oster Pen / 002	<b></b> 01	Each	1	50.00 \$	No 🔻	None	None	
		DFLP002	Dior Flash Luminizer Radiance Bo	oster Pen / 002	📫 01	Each	20	47.00 \$	No 🔻	12	None	
									No 🔻			
	•											
	•											

Resolv > Resolv Advanced Pricing > Standard Prices

Standard Price - Setu	φ	_ □ ×
Standard Price No. Description	26	From     To       Price List     Base Price     Image: Contract of the second secon
Scope	Pricing Comments	
BP	Ship To	Item
One BP     BP Price Group		One Item     Item Price Group

The Standard Price – Setup window will open in Find mode. The system will default a unique number in the Standard Price No. field when in Add mode.



Choose a date range that you would like to apply to the Standard Price setting. Add a description for the Standard Price. Then choose the Price List which the Standard Price is going to be based on.

The Active checkbox will activate the Standard Price.

#### Scope Tab

#### <u>BP</u>

The One BP option will allow you to set up a Standard Price for a specific Business Partner

Standard Price - Setu	ıp					_ 🗆 ×
Standard Price No. Description	26 J&V special Price		From Price List	06/01/2020 Base Price T	То	06/30/2020
Scope BP	Pricing	Comments Ship To	Item			
One BP     BP Price Group	→ <u>J&amp;V</u>		<ul> <li>One Its</li> <li>Item Pr</li> </ul>	em		

If you click the Ship To option, the system will open the Ship To Selection window. This window will display all the Ship To Address for that Business Partner, and you can choose the address(es) that you want to be affected by the Standard Price calculation.

To choose an address you highlight the row and move it with arrows. You can select multiple addresses at once using the Shift or Ctrl keys.

p To Selection									
BP Pa	aris Pari	is S.A.							
Available Ship To's						Sek	ected Ship To	<u>/s</u>	
Ship To	Ship To Name	Address	City	State		#	Ship To	Ship To Name	Address
CA Quebec		3000 Louis A. Amos	Lachine	QC					
Cust. Address									
Mexico		Av. Juarez	Ciudad de Me	xicc					
Miami - 33126		475 NW 85CT Unit 9	MIAMI	FL					
Paris CA		7102 - 52 St #10	Lacombe	AB	>>				
Paris CA Saska	(	226 D Portage Ave	Saskatoon	AB					
Port Jefferson		620 Belle Terre	PORT JEFFER	SO NY					
Toronto		15 Donora Dr	Toronto	ON	<				
					~~				



If you want to select every address, you just to need click the forward double arrow and the system will move all of them to the Selected side.

If you want to deselect certain addresses, you would highlight them and then click the back arrow, and the system will return the address(es) to the Available Ship To side. The backward double arrow will return every address to the Available side.

The **BP Price Group** option allows you to choose a Group, and the Standard Price will affect every Business Partner that is in that group.

You can type in the BP Price Group or you can open the List of Business Partner Price Groups and select from there.

Highlight the group and click Choose. If the Group you want is not on the list, you can create a new one by clicking the New button.

#### <u>Item</u>

You can choose to apply the Standard Price to only one Item. You can type in the Item Code or you can choose from the List of Items.

If you want to apply the Standard Price to a group of items, you can choose the Item Price Group option. You can type in the Item Group or choose it from the List of Item Price Groups.



#### Pricing Tab

Standa	ard Price - Setu	р					_ 🗆 ×
Star Des	ndard Price No.	26 Special Price - BP C	iroup	From Price List	06/01/2020 Base Price 💌	То	06/30/2020 Active
	Scope	Pricing	Comments				
#	Quantity	Factor	Price	Discount Price			
					_		
					_		
					_		
		I					
A	Add Can	icel Delete Row					

The system will allow you to set up Quantity tiers for Factors, Prices, or Discount Prices. You cannot set up a combination of them.

In the Quantity field enter the quantities that you want to apply a Factor, Price, or Discount to.

In the Factor field you can put a multiplier. This is going to recalculate the Unit Price based on the Price List that is set in the header. For example: if you want to apply a 2% discount when the customer buys 10 units, you would enter a 0.98 factor.

You can enter a fixed Price based on quantities. For example: if you want to set a hard price for the parameters you choose, you can have an Item cost \$20 when the customer buys 5 units, \$19 when they buy 10 units, \$18 when they buy 20 units, etc.

You can enter a Discount Price too. The system will apply the discount amount to the Unit Price of the marketing document. For example: if the unit price in a given marketing document is \$20.00, and the Discount Price is \$2.00, the system will change the Unit Price to \$18.00.

If you enter a quantity of 10 in the first tier, then everything under 10 is going to take the Unit Price that is set up in the Price List that is linked to the customer. If you enter a quantity of 20 in the second tier, then the system will apply the Factor, Price, or Discount Price of the first tier to all quantities between the first and second tier. And the system will apply standard price to all the quantities greater than the last tier.



tand	lard Price - Setu	р					_ 🗆 ×
St De	andard Price No. escription	26 Special Price - BP	Group	From Price List	06/01/2020 Base Price ▼	То	06/30/2020  Active
	Scope	Pricing	Comments				
#	Quantity	Factor	Price	Discount Price			
1	10		20.00				
2	20		19.00				
3	30		18.00				
4	0.000	<b></b>	0.00				
					_		
					_		
					_		
					_		
		Delete De					
	Add Car	Delete Ro	w				

#### Standard Price Examples

Standard Price based on Factor

Star	idard Price - Set			Sale	es Order									_ 🗆 ×
2	itandard Price No. Description	25 Price - Factor	)	Cus Nar Cor	stomer ne ntact Person	➡ Paris Paris S.A ➡ Christi	Α.					No. Pr Status Posting Da	imary V 25 O te 07	01 pen /28/2020
	Scope	Pricing	Comments	BP	Currency	vo. ▼ \$						Document	Date 07	/28/2020
#	Quantity 5	Factor 0.95	Price	Bra	nch	Corpora	te	•				Branch Reg	. No. O	DRP
2	10	0.9		- 7	Content	s Logistics	Accounting	Rental	Elect	ronic Documents	Attachr	nents F	Packing	
				I	tem/Service	Type Item Item No.	Item Description		Whse	Pric UoM Code	e Mode Quantity	Net Unit Price	Summary Type Standard Price	# Aggregate Price #
				1	2	<ul> <li>CH212</li> <li>CH212</li> <li>CH212</li> </ul>	212 Sexy Women 10 212 Sexy Women 10	DML DML	⇒ 01 ⇒ 01	Each Each	1	37.50 \$ 35.63 \$	None 25	
				3	3 · ·	<ul> <li>CH212</li> <li>CH212</li> <li>CH212</li> </ul>	212 Sexy Women 10 212 Sexy Women 10	DML DML	➡ 01 ➡ 01	Each Each	10	33.75 \$ 31.88 \$	25 25	
				5	5	•								
				_										
	OK Ca	ancel Delete Row	( )		-	_								



#### Standard Price based on Price

St	and	dard Price - Setu			S	ales (	Order										
	Sta De	andard Price No. escription	26 Special Price - BP Gr	Dup		Custor Name Contac Custor	mer ct Person mer Ref. No	⇒ ⇒	Paris Paris S.A Christi	λ.	▼∎				No. Pr Status Posting Dat Delivery Da	imary 🔻 Re Date	2901 Open 07/28/2020 07/28/2020 07/28/2020
	#	Scope Quantity	Pricing Factor	Comments Price		or cu	rrency		•						Document	Date	0772072020
	1 2 3	10 20 30		20 19	E	Branch	Contents	Lo	Corporal	Accounting	▼ Rental	Electro	onic Documents	Attachn	Branch Reg	acking	CORP
	-					Item	/Service T	ype Itom No.	Item	▼ Item Description		When	Price	e Mode Quantity	Net	Summary T	/pe No Summary
						1 2	• • • • •	VALF	B12 MC12	Varsovienne Caja Alf Varsovienne Caja Alf	fajores Blanco fajores Milk Ch	1 01 (=> 01	BX12 BX12	10 20	20.00 \$	26 26	te # Aggregate Price # 1
						3 4		I VALF	M12	Varsovienne Caja Alf	ajores Mix 12 (	<b>-</b> 01	BX12	30	18.00 \$	26 None	
		OK Can	Delete Row				_										

#### Standard Price based on Price Discount

5	tanc	dard Price - S				Sale	es Order	r										-
						Cus	stomer		📫 Paris						No. Pr	mary	▼ 2901	
	St	andard Price N	o. 27			Nan	ne		Paris S.A						Status		Open	1
	De	escription	Paris -	Alfaiores		Cor	ntact Pers	son	📫 Christi		▼ (目)				Posting Dat	e	07/28	3/2020
						Cus	stomer Re	ef. No.							Delivery Da	te	07/28	3/2020
						BP	Currency	y	<b>▼</b> \$						Document I	Date	07/28	3/2020
		Scope	P	ricing	Comments	_												
	#	Quantity	Factor	Price	Discount Price													
	1	10			1.00	Bra	nch		Corporat	e	•				Branch Reg	. No.	COR	р
	-	20		_	2.00													
	2	20			2.00		Cont	ents	Logistics	Accounting	Rental	Electro	onic Documents	Attachn	nents P	acking		
	3	30			3.00		00110		Logistics	recounting	- Contrast		onic bocoments			uching		
						I	tem/Serv	ice Ty	pe Item	•			Price	e Mode	Net	Summary	Туре	No Summary
							Туре		Item No.	Item Description		Whse	UoM Code	Quantity	Unit Price	Standard R	Price #	Aggregate Price #
						1			VALFB12	Varsovienne Caja	Alfajores Blanco :	<b>⇒</b> 01	BX12	1	20.00 \$	None		
						2	2		VALFB12	Varsovienne Caja	Alfajores Blanco	<b>⇒</b> 01	BX12	10	19.00 \$	27		
						3	3		VALFMC12	Varsovienne Caja	Alfajores Milk Ch	<b>⇒</b> 01	BX12	20	18.00 \$	27		
						4		•	VALFM12	Varsovienne Caja	Alfajores Mix 12 U	➡ 01	BX12	30	27.00 \$	27		
						5	;				-					None		
								-										
		OK	Cancel	Delete Ro														
		O.	Carreel	ordenete Hit														

#### Comments Tab

Use this tab if you want to add a note, comment, reference, etc. about the Standard Price.

Standard Price - Setu	P.					_	. 🗆	×
Standard Price No.	26 Special Drice - PD	Group	From	06/01/2020	То	06/30/2020		
Scope	Pricing	Comments	,					
Special prices for Sto	ores group						Ð	Ð

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## **Aggregate Price**

The system will apply the Aggregate Price in every row of the transaction document, based on the total quantities of the document, if the Business Partner and Items are within the scope. But you will not see the Aggregate Price calculations until you Add, Update, or click the Recalc Price button.

The Aggregate Price will override any SAP Unit Price or Standard Price. This option is also above the Standard Price in the hierarchy.

The system will apply the Aggregate Price based on the hierarchy that you set up in the Aggregate Price Hierarchy window. You can have multiple combinations between BPs, Items, BP Price Groups, Item Price Groups, and Units of Measure. In the Aggregate Price # field, you will see the number of the Aggregate Price that was applied.

Sales Order									_	. 🗆 🗙
Customer	📫 Paris					No.	Primary	290	2	
Name	Paris S	.A.				Statu	s	Op	en	
Contact Person	📫 Christi	•	8			Posti	ng Date	07/	28/2020	
Customer Ref. No.						Deliv	ery Date	07/	28/2020	
Local Currency	*					Docu	iment Date	07/	28/2020	
Branch	Corpo	rate				Brand	ch Reg. No.	co	RP	
Contents	Logistics	Accounting	Rental	Electronic Doc	uments	Attachments	i Pac	tking		
Item/Service Ty	rpe Item				Price Mode	Net	Sur	mmary Type	No Summar	y 🔻
# Type Iter	m No.	Item Description			Whse	UoM Code	Quantity	Unit Price	Aggregate Price #	: 7
1 🔹 🔿	VALFB12	Varsovienne Caja Alfajore	s Blanco 12 Uni	dades	➡ 01	BX12	10	18.53 \$	68	
2 🔻 📫	VALFMC12	Varsovienne Caja Alfajore	s Milk Chocolat	e 12 Unidades	➡ 01	BX12	20	18.53 \$	68	
3 🔹 📫	VALFM12	Varsovienne Caja Alfajore	s Mix 12 Unidad	les	➡ 01	BX12	30	18.53 \$	68	
Sales Employee	Christi	ine Cuadra 🔹 🔻	3			Total	Refore Disc	ount	11	11.80 €
Owner	📫 Cuadr	a, Christine				Disco	unt	%	-/-	
						Freig	ht			
						R	ounding			
						Tax				
						Total			1,1	11.80 \$
Remarks										
ОК	Cancel	Recalc Prices R	leservations				(	Copy From	Сору То	4

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Scone	Pricing	Comments				
Quantity	Factor	Price	Discount Price			
				_		
	Scope Quantity	Scope Pricing Quantity Factor	Scope Pricing Comments Quantity Factor Price	Scope     Pricing     Comments       Quantity     Factor     Price     Discount Price       Image: Scope state	Scope     Pricing     Comments       Quantity     Factor     Price     Discount Price       Image:	Scope         Pricing         Comments           Quantity         Factor         Price         Discount Price           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I           I         I         I         I         I         I           I         I         I         I         I         I         I           I

Resolv > Resolv Advanced Pricing > Aggregate Prices

The Aggregate Price – Setup window will open in Find mode. The system will default a unique number in the Aggregate Price No. field when in Add mode.

Choose a date range that you would like to apply to the Aggregate Price setting. Add a description for the Aggregate Price. Then choose the Price List that you want the Aggregate Price to affect.

The Active checkbox will activate the Aggregate Price.



## Scope Tab

#### <u>BP</u>

The One BP option will allow you to set up an Aggregate Price for a specific Business Partner, or a BP Group or for All BPs.

Aggregate Price - S	etup		_ 🗆 ×
Aggregate Price No Description	0. 68 One BP - Item Price	Group	From     07/27/2020     To     \$8/27/2020       Price List     Regular Sales Pric▼     ✓     Active
Scope	Pricing	Comments	
BP		Ship To	Item
One BP     BP Price Group     All BPs	Paris	All	One Item UoM Group Item Price Group Alfajores
ОК Са	ancel		



If you click the Ship To option, the system will open the Ship To Selection window. This window will display all the Ship To Address for that Business Partner, and you can choose the address(es) that you want to be affected by the Aggregate Price calculation.

ggregate Price - Set Aggregate Price No. Description	68 One BP - Item Price	Group	From Price List	07/27/2020 Regular Sales Pric▼	То	□ 08/27/2020 Active	×	
Scope BP	Pricing	Comments Ship To	Item					
One BP     BP Price Group     All BPs	Paris	All Ship To Select	One Item					_ C
		BP <u>Available Shi</u>	Paris	Paris S.A.		# Shin To	Shin To Name	Selected Ship To's
		CA Que Cust. Ac Mexico	bec ddress	3000 Louis A	_	1 Miami - 33126 2 Paris CA		475 NW 85C 7102 - 52 St
		Paris CA Port Jeff Toronto	A Saskat ferson	226 D Portag 620 Belle Ter 15 Donora D	>			
OK Can	cel				<<			
		-				_		

The BP Price Group option will allow you to setup prices based on Advanced Pricing BP Price Group.

O One BP			O On	e Item		
BP Price Group     W&M     All BPs	1 🗐 Lis	t of Busin	iess Partner Pr	ice Groups	_ 🗆	×
0	Fir	nd			)	
	#	Code	•	Name		
	1	BQ T8		BQ T8		
	2	BUR		Burger King		
	3	MCD		Mcdonald's		
	4	MS		Men Store		
	5	SC		Special Customer		
	6	Stores		Stores		
	7	W&M		Women & Men Store	2	
	8	WS		Women Store		
OK Cancel						
1		Choose	Cancel	<u>N</u> ew		
						- 1

The All BP Option will apply the prices for all Business Partners.



#### Item

The One Item option will apply the Aggregate Price to only one Item. You can type the Item Code, or you can choose from the List of Items.

			_ 🗆 ×
From Price List	08/01/2020 Regular Sales Pric▼	То	08/31/2020 Active
Item			
One Item UoM Group Item Price Gro	VALFB12		

The UOM Group option will allow you to create an Aggregate Price that will affect a Unit of Measure Group. You can type in the UoM group or choose from the list.

This option will affect every item that has been set up in the specific Unit of Measure Group.

The Item Price Group option will affect every item that is within the specific Item Price Group. You can type in the Item Price Group or choose from the list.



#### Pricing Tab

The Pricing tab will show the fields based on the Scope.

If you choose One Item or UoM Group, the system will show the Quantity, Factor, Price, Discount Price, and Sales UoM columns.

ggre	egate Price - Set	up				_ 🗆 ×
Ag	gregate Price No.	69	)	From	08/01/2020	To 08/31/2020
De	scription	One BP - One Item	1	Price List	Regular Sales Pric▼	<ul> <li>Active</li> </ul>
	Scope	Pricing	Comments			
#	Quantity	Factor	Price	Discount Price	UoM	
1	10	0.970000			BX12	7
2	20	0.950000			BX12	-
3	30	0.930000			BX12	•
						_
						_
						_
						_
						_
						_
						_
	OK	Delete Dev				
	OK Can	Cel Delete Kow				

You can choose different tiers in the Quantity field. You must choose the Quantities, then a Factor, Price, or Discount Price. The system will show the Sales UoM field, and you will be able to choose a different Sales UoM that you want to affect.



ggr	egate Price - Set	up					
Ag De	gregate Price No. scription	69 One BP - One Item	]	From Price List	08/01/2020 Regular Sales Pric*	То	08/31/2020 □ ✓ Active
	Scope	Pricing	Comments				
#	Quantity	Factor	Price	Discount Price	UoM		
1	10	0.97			BX12	•	
2	20	0.95			Each - Ea	ch	
3	30	0.93			B4612 - B4	612	
					C1212 - C1	212	
					C2412 - C2	412	
					К12 - К1	2	
					К16 - К1	6	
					UoM-BBL - Uo	M-BBL	
					Liters - Lit	ers	
					LBS - LB	s	
					BX6 - BX	6	
					BX12 - BX	12	
					BX18 - BX	18	
					0524 - 05	24	
					BX2/ - BX	2/	
					BX40 - BX	40	
					BX40 - BX	40	
	OK Can	cel Delete Rov	<i>(</i>		BX70 - BX	70	
_					BBOX100 - BB	OX100	
					4X - 4X		
					4x - 4x		

If you choose Item Price Group in the Scope, the system will require the Quantity, and a Factor, Price, or Discount Price; but doesn't require a Unit of Measure.

А	ggr	egate Price - Set	up					_ 🗆 ×
	Ag De	gregate Price No. scription	70 BP Group - UoM G	] roup	From Price List	07/01/2020 Regular Sales Pric▼	То	07/31/2020 ▼ Active
		Scope	Pricing	Comments				
	#	Quantity	Factor	Price	Discount Price			
	1	10			1			
	2	20			2			
	3	30						
		OK Can	cel Delete Rov	<i>(</i> )				
-								



#### **Aggregate Price Example**

Aggregate Price calculation, the unit price of the item is \$19.92/BX12 based on Regular Sales Price List, the total quantities in the Sales Order is 25, so the system will apply the second tier factor 0.95.

		Agg	regate Price	- Setup								_ 0	×
		A	ggregate Price escription	e No. 68 O	3 ne BP - Item Pric	] e Group		From Price List	07/27/2020 Regular Sale	es Pric♥	To (	08/27/2020 💿 🖌 Active	
			Scope		Pricing	Comm	ents						
		#	Quantity		Factor	Price		Discount Price					
		1	10		0.97			0.00					
		2	20		0.95			0.00					
		3	30		0.93			0.00					
Sal	es Orde												Π×
501													
Cu	stomer		📫 Paris						No.	Primary	·	2912	
Na	me		Paris	S.A.					Statu	IS	(	Open - Printed	
Co	ntact Per	ion 4 No	Christ	bi					Posti	ng Date		07/31/2020	
	stomer K ral Curro	er, INO.	<b>T</b>						Deliv	ery Date		07/31/2020	
		icy.							DOCL	inent Date		57/51/2020	
Bra	inch		Corpo	orate					Bran	ch Reg. No.		CORP	
	Cont	ents	Logistic	s	Accounting	Rental	Electron	ic Documents	Attachments	s Pa	cking		
	tem/Serv	ice Tv	ne Item					Price Mode	Net	Su	mmary Tyr	ne No Summ	arv 🔻
	# Туре	Iter	n No.	Item D	escription			Whse	UoM Code	Quantity	Unit Price	Aggregate Price	# 7
	1	• 🔿 •	VALFB12	Varsovi	enne Caja Alfajo	es Blanco 12	Unidades	➡ 01	BX12	10	18.92	2 \$ 68	
:	2	•	VALFB12	Varsovi	enne Caja Alfajo	es Blanco 12	Unidades	➡ 01	BX12	15	18.92	2 \$ 68	
1	3												
		_											

#### **Comments Tab**

Use this tab if you want to add a note, comment, reference, etc. about the Aggregate Price.



### **Marketing Documents**

The Advanced Price module will update the Unit Price in Sales Quotation, Sales Orders, Deliveries and AR Invoices.

On these documents you will find Advanced Price fields, Standard Price, Aggregate Price and Price Override. Also, you will see the Recalc Prices button.

#### **Standard Price**

The system will show a Standard Price number as soon as you enter an item that meet the conditions of a Standard Price setup. If the item doesn't meet any Standard Price condition, the system will show None in the Standard Price field.

Sales	Order										-	- 🗆 :
Custor	mer	=	Paris					No.	Primary	▼ 2	913	
Name			Paris S.A.					Statu	s	C	)pen	
Conta	ct Perso	n 📫	Christi		• 🗉			Posti	ng Date	0	7/31/2020	
Custor	mer Ref.	No.						Deliv	ery Date	0	7/31/2020	
BP Cu	rrency	•	\$					Docu	ment Date	0	7/31/2020	
Brancl	h		Corporate		¥			Brand	h Reg. No.	C	ORP	
Branc	h Conten	nts L	Corporate ogistics A	Accounting	▼ Rental	Electronic Do	cuments	Brand	h Reg. No. Pac	C	ORP	
Brancl	h Conten VService	nts L e Type	Corporate ogistics A Item V	Accounting	Rental	Electronic Do	cuments Price Mode	Branc Attachments Net	h Reg. No. Pao	cking mmary Typ	ORP	iry 🔻
Branch Item #	h Conten VService Type	nts L e Type Item No.	Corporate ogistics A Item V Item Des	Accounting	▼ Rental	Electronic Do	cuments Price Mode Whse	Attachments Net UoM Code	ch Reg. No. Pac Sur Quantity	cking mmary Typ Unit Price	e No Summa Standard Price #	iry V
Branch Item # 1	h Conten V/Service Type	nts L e Type Item No. ➡ VALFB1	Corporate ogistics A Item Item V Varsovier	Accounting cription nne Caja Alfajo	Rental	Electronic Do Unidades	Price Mode Whse 01	Attachments Net UoM Code BX12	Ch Reg. No. Pac Sur Quantity 10	cking mmary Typ Unit Price 7.92	e No Summa Standard Price # \$ 27	iry V
Branch Item # 1 2	h Conten V/Service Type	e Type Item No. ➡ VALFB1 ➡ VALFB1	Corporate ogistics A Item V Item Des 2 Varsovier 2 Varsovier	Accounting cription nne Caja Alfajo nne Caja Alfajo	Rental res Blanco 12 res Blanco 12	Electronic Do Jnidades Jnidades	Price Mode Whse 01 01	Brand Attachments Net UoM Code BX12 BX12	Pac Pac Quantity 10	cking mmary Typ Unit Price 7.92 7.92	e No Summa Standard Price # \$ 27 \$ 27	

ustomer	📫 🖡	aris				Ne	o. Primary	· •	2913	
ame	F	Paris S.A.				St	atus		Open	
ontact Person		Christi		<b>*</b> (E)		Po	osting Date		07/31/2020	
ustomer Ref. No	J.					De	elivery Date		07/31/2020	
Currency	<b>T</b> 5	;				De	ocument Date		07/31/2020	
ranch	C	lorporate		¥		Br	anch Reg. No.		CORP	
anch Contents	Log	Corporate	Accounting	▼ Rental	Electronic Documents	Br Attachme	anch Reg. No. ents Pa	icking	CORP	
anch Contents Item/Service Ty	C Log	Corporate gistics	Accounting	▼ Rental	Electronic Documents Price	Br Attachme Mode Net	anch Reg, No. ents Pa	cking	CORP /pe No Si	ummary 🔻
Contents Item/Service Ty # Type Ite	Vpe (	Corporate gistics Item Item	Accounting	Rental	Electronic Documents Price Whs	Br Attachme Mode Net UOM Cod	anch Reg. No. ents Pa Su e Quantity	icking immary Ty Unit Pric	//Pe No Si :e Standard Pi	ummary ▼ rice # <mark>7</mark>
Contents Item/Service Ty # Type Ite 1   •	vpe m No. VALFB12	istics Jistics Item Vars	Accounting  Control Accounting  Control Accounting  Ac	Rental	Electronic Documents Price Whs dades <b>•</b> 01	Br Attachme Mode Net UOM Cod BX12	anch Reg. No. ents Pa Su e Quantity 10	icking immary Ty Unit Pric 7.5	/pe No Si re Standard Pi 2 \$ None	ummary V



#### Aggregate Price

The system will update Aggregate Price field after adding the Marketing document if the item(s) meet the Aggregate Price conditions, while you are creating the Sales Order Aggregate Price would be blank.

Sal	es (	Order														-		×
Cu	istor	ner		📫 Paris							No.	Prim	ary	•	2913			
Na	me			Paris	S.A.						Stat	us			Open			
Co	nta	ct Perso	n	📫 Chris	ti		• 🗉				Post	ing Date			07/31/2	2020		
Cu	istor	ner Ref	No.								Deli	very Date			07/31/2	2020		
BP	Cu	rrency		▼ \$							Doc	ument Da	te		07/31/2	2020		
	Item	Conter /Servic	nts	Logisti	25	Accounting	Renta	al	Electronic Do	cuments Price Mode	Attachment	's	Packing		'ne	No Summan		
Li	#	Turne	Thom No.		Thom	Description				Whee	HeM Code	Quantit		t Deie		naroanto Deico #		
	*	Type	Item NO	·	Tten	rbescription				vvrise	COM COde	Quantu	y on	IL PHO	e Ag	ggregate Price #	· ·	
	1		VALF	B12	Vars	ovienne Caja Alfa	jores Blanco	12 Unida	des	➡ 01	BX12		10	7.9	2 \$		- 1	
	2		VALF	B12	Vars	ovienne Caja Alfa	jores Blanco	12 Unida	des	➡ 01	BX12		15	7.9	2 \$		_	
	3				_													

Sales	Order										_	□ >
Custo	mer	-	Paris					No.	Primary	29	12	
Name			Paris S.A	λ.				Statu	s	Op	pen - Printed	
Conta	ct Perso	on 🗖	Christi		- 3			Posti	ng Date	07	/31/2020	
Custo	mer Ref	No.						Deliv	ery Date	07	/31/2020	
Local (	Current	y .	-					Docu	ment Date	07	/31/2020	
	Conte	nts	Logistics	Accounting	Rental	Electronic Doc	uments	Attachments	Pa	cking		
Item	n/Servio	e Type	Item				Price Mode	Net	Su	mmary Type	No Summary	/ 🔻
#	Туре	Item No.	It	tem Description			Whse	UoM Code	Quantity	Unit Price	Aggregate Price #	2
1	•	VALFB	12 Va	arsovienne Caja Alfajo	res Blanco 12	Unidades	📫 01	BX12	10	18.92 \$	\$ 68	
2		VALFB	12 Va	arsovienne Caja Alfajo	ores Blanco 12	Unidades	📫 01	BX12	15	18.92 \$	68	
3												1
												1



#### Price Override

The system will not allow the user to enter a manual Unit Price unless the user changes the Price Override from No to Yes, after the user enters manually a Unit Price, the system will show "Manual" on Standard and Aggregate Price fields.

	Conter	nts Logistics	Accounting Rental Electronic Doc	uments	Attachments	s Pac	cking			
Item	1/Servic	e Type Item	<b>•</b>			Prio	e Mode	Net	Summary Type	No Summary
#	Туре	Item No.	Item Description	Whse	UoM Code	Quantity	Unit Price	Price Override	Standard Price #	Aggregate Price # 🗷
1		VALFB12	Varsovienne Caja Alfajores Blanco 12 Unidades	📫 01	BX12	10	15.00 \$	Yes 🔻	Manual	Manual
2	•	VALFMC12	Varsovienne Caja Alfajores Milk Chocolate 12 Unidades	📫 01	BX12	5	15.00 \$	Yes 🔻	Manual	Manual
3	•							No 🔻		

#### **Recalc Prices button**

The Recalc Prices button will Add or Update the Marketing documents and it will apply any Aggregate Price if items meet the conditions.

If you are adding a Marketing document, the Recalc Prices button will add the document and open it after adding.

If you create a new Aggregate Price, and you want to apply it for an existing document, you can click the Recalc Prices button and the system will apply the Aggregate Price if the item(s) meet the conditions.



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## **AP Utilities - Import**

The AP Utilities will allow to import new or update Standard Price or Aggregate Price records.

AP Utilities		_ 🗆 ×
Record Type <ul> <li>Standard Price Records</li> <li>Aggregate Price Records</li> </ul>		
Override Existing		
File Name	3	
Import Cancel		

Choose Standard or Aggregate Price records to import the Excel.

If you want to update the records, choose Override Existing.

Click in the (a) to choose the file, the system will open the following a list of fields that you need to enter in the spreadsheet.

System Message	×
For Standard Pricing Please use the following format:	
Column 1 (A) Standard Price Number (Required in Overwrite Mode)	
Column 2* (B) Standard Price Description	
Column 3* (C) From Date	
Column 4* (D) To Date	
Column 5* (E) Price List	
Column 6* (F) Active Y/N	
Column 7* (G) BP Code	
Column 8* (H) BP Price Group	
Column 9* (I) Item Code	
Column 10* (J) Item Price Group	
Column 11* (K) Address ID	
Column 12* (L) Quantity	
Column 13* (M) Factor	
Column 14* (N) Price	
Column 15* (O) Discount Price	
Column 16 (P) Comment	
Please note: * Columns are required.	
ок	



The fields with \* are mandatory in the file, the letters are the columns in Excel.

Click in Ok and the system will open the File Explorer.

🔯 Open						×
← → ~ ↑ 🖆 > N	letwork >		v ē	Search Network		P
Organize 🔻						?
<ul> <li>Quick access</li> <li>Desktop</li> </ul>	✓ Computer (3) tsclient	AIS-ACE		DEMO10W		
Commons     Documents     Pictures     Iogs     ResolvCrystalRepor	n en	~	~			
💻 This PC 💣 Network						
Filer	name:		~	csv files (*.csv) Open Ca	ancel	<ul> <li>✓</li> <li></li></ul>

The file must be Text Document or CSV.

The file cannot have a header, and you need to keep columns in the right order, example, if you want to enter Discount Price, you must leave two columns in blank, one for Factor and another for Price before the Discount Price column.

	А	В	с	D	E		F	G	н	1	J	к	L	м	N	0	р	Q	R
1		1 Testing Price Import	04/20/2020	04/30/2020		5 Y		HAVIMB			Shoes			10			10		Test Description
2		2 Testing Price Import	04/20/2021	04/30/2021		5 Y		HAVIMB			Shoes			20			20		Test Description
3																			
	Imnort D	erc - Notenad																	
File	Edit F	iormat View Help																	
1 2	T	esting Price Import esting Price Import	04/20/202 04/20/202	0 04/3 1 04/3	0/2020 0/2021	5 5	Y Y	HAVI HAVI	MB MB		Shoes Shoes		10 20	9		10 20		Test De Test De	scription scription

After you choose the file click in Import.



AP Utilities		_ 🗆 ×
Record Type Standard Price Records Aggregate Price Records		
Override Existing		
File Name	b:\Users\ccuadra\Desktop\Import_Desc.txt	
Import Cancel		

The system will show the following message:

System Message	
This will import Advanced Pricing Aggregate Price Information from: C:\Users\ccuadra\Desktop\Import_Desc.txt Is this correct? Yes No	?

Click in Yes to start the import.

After the import the system will show the records:

System Message	×	
Import has completed. Created Records: 0 Updated Records: 2		
Bypassed Records: 0 Overridden Records: 0 OK		