

Date: February 15th, 2022

This release focuses on enhancements to the resource status screen, improvements to manual job completions, and bug fixes.

Resource Status Screen Updates

To give users more insights into a resource's status, additional details have been added for any open work orders for pieces of equipment to the resource status screen. Previously, open work orders would only be displayed when the resource status was "under repair."

Now, regardless of equipment status, users can see what order orders are associated. This is useful to understand which equipment currently on rent needs maintenance done once the rental is complete. This also shows if a piece of equipment currently in transit to a specific branch has open work orders associated that need to be completed prior to being rented.

The screenshot shows the 'Resource Status' interface in FieldVu. At the top, there is a search bar and navigation options. Below, a table lists equipment items with columns for Equipment, Serial No., Status, Location, Details, and Work Order Type. The 'Status' column for the first item (CP4001) is highlighted with a red box, and its 'Details' column shows 'Work Order 1852' also highlighted with a red box.

Equipment ↑	Serial No.	Status	Location	Details	Work Order Type
CMPR – Compressor	CP4001	On Rent	Headquarters Cleveland Silverstar Wholesale Corp	Dispatched out on Nov 11 2021 - Job 1073 , Work Order 1852	
CMPR – Compressor	CP4002	Available	zOld Products Cleveland	Dispatched in on Apr 9, 2020 - Job 1197	
CMPR – Compressor	CP4004	Available		Dispatched in on Jul 7, 2021 - Job 1073	
GEN – Generator	GN3002	Under Repair	zOld Products Cleveland	Work Order 1777, Work Order 1837	
GEN – Generator	GN3004	On Rent	Silverstar Wholesale Corp	Dispatched out on Nov 3 2020 - Job 1162	
GEN – Generator	RV1003	Under Repair	Headquarters Cleveland	Work Order 1856	
GEN – Generator	GN3001	Under Repair	Headquarters Cleveland	Work Order 1048, Work Order 1096	
GEN – Generator	CP4003	Under Repair	Headquarters Cleveland	Work Order 401	

Provide Feedback

Update How Jobs Are Manually Completed

Understanding what jobs are currently "active" inside FieldVu is crucial for planning purposes. Therefore, completing jobs inside FieldVu in a timely manner is a critical part of a user's workflow.

However, if a piece of equipment that was on rent for a job is returned and a work order is created for it, that work order may outlast the logical end of the job. This previously was preventing a job from being completed within FieldVu.

With this new release, if there are open work orders associated with a job, they will not prevent the job from being completed. The work order will remain active and will be able to be processed and approved within the ERP as it normally would. By allowing the job to be marked as completed within FieldVu, users will have a clearer picture into which jobs are truly active.

The screenshot shows the FieldVu software interface for Job 1362 - Rental 007. The interface includes a top navigation bar with the FieldVu logo, a search bar, and user information. Below the navigation bar, the job details are displayed, including the job name, branch (Almika Heating Cleveland), and job code (1362). A red box highlights the 'Manual Completion' button, which is located in the 'Details' section. The 'Details' section also includes fields for 'Starts On' (Oct 22, 2021), 'Ends On' (Oct 22, 2021), and 'Estimated Duration' (hours). The 'Customer' section shows the customer name (Silverstar Wholesale Corp) and contact name (Frank Sent Sent). The 'Insights' section on the right shows various metrics such as Est. Earned Revenue, % Profit, Billable Hour(s), Field Ticket(s), Work Order(s), Rental Billing(s), and Resource(s). A 'Provide Feedback' button is located at the bottom right of the interface.