

Using the SAP Business One SBO Mailer, you can easily select which document you would like to email to your Customers, Vendors, or Team.

Set your preferences per Document, and choose **Email Document**. The next time you create a Sales Order the SBO Mailer will open so you can email your document.

The screenshot shows the 'Print Preferences' dialog box with the 'Per Document' tab selected. The 'Document' dropdown is set to 'Sales Order'. Under 'When Adding Document:', the 'E-Mail Document' checkbox is checked. Under 'When Document Is Awaiting Approval:', the 'Block Export to MS-Word', 'Block Printing Document', 'Block Emailing Document', 'Block Export to PDF', and 'Block Faxing Document' checkboxes are all unchecked. Below this is the 'Send Message' section with a 'Subject' field and a 'Priority' dropdown set to 'Normal'. A recipient table is shown with one entry: Bob McKensly, with the 'E-Mail' checkbox checked and the email address 'Resolvcloud1@gmail.c'. Below the table are tabs for 'Text', 'Data', and 'Attachments', with 'Text' selected. At the bottom, there are buttons for 'Send', 'Cancel', 'Save as Distribution List', and 'Add Recipient'.

By default, Business One will email your documents to your Customer Contact. You can also add an email address or group by adding a recipient.